

REPL::PLACEMENTS::COMPLETION OF THE PROPOSED PLACEMENT

Issuer & Securities

Issuer/ Manager

HONG LEONG ASIA LTD.

Securities

HONG LEONG ASIA LTD. - SG1F76860344 - H22

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No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

07-May-2026 18:28:15

Status

Replacement

Announcement Sub Title

Completion of the Proposed Placement

Announcement Reference

SG260429OTHR2T21

Submitted By (Co./ Ind. Name)

Nor Aishah Binte Nasit

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement relating to the Proposed Placement of 50,000,000 New Ordinary Shares in the Capital of the Company at the Placement Price of S\$2.90 for Each Placement Share - Completion of the Proposed Placement.

Additional Details

Capital Amount-Old

SGD 468,935,910.51

Capital Amount-New

SGD 613,935,910.51

No. of Existing Outstanding Shares

748,141,318

New Shares Issued

50,000,000

Offer Price

SGD 2.9

Attachments

[HLA - Completion of the Proposed Placement.pdf](#)

Total size =158K MB

Related Announcements

Related Announcements

[04/05/2026 20:10:44](#)

[29/04/2026 00:30:35](#)

HONG LEONG ASIA LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196300306G)

PROPOSED PLACEMENT OF 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$2.90 FOR EACH PLACEMENT SHARE

- COMPLETION OF THE PROPOSED PLACEMENT

Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the Company's announcements dated 29 April 2026 and 4 May 2026 in relation to the Proposed Placement of 50,000,000 New Ordinary Shares in the Capital of the Company at the Placement Price of S\$2.90 for each Placement Share (the "Announcements").

Further to the Announcements, the Board of Directors (the "**Board**") of Hong Leong Asia Ltd. (the "**Company**") is pleased to announce the completion of the Proposed Placement ("**Completion**"), pursuant to which all of the 50,000,000 Placement Shares were issued at the Placement Price of S\$2.90 per Placement Share and allocated in accordance with the terms of the Placement Agreement.

Following Completion, the total number of issued ordinary shares in the capital of the Company (excluding nil treasury shares) ("**Shares**") has increased from 748,141,318 Shares to 798,141,318 Shares. The Placement Shares issued and allotted pursuant to the Proposed Placement rank *pari passu* in all respects with the existing issued Shares, save that they will not rank for dividends, rights, allotments and other distribution, the record date of which is on or before the relevant date of allotment and issuance of the Placement Shares, and are freely transferable (subject to applicable laws), free and clear of any pledge, lien, charge, security interest and other encumbrances.

The Placement Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 8 May 2026 and trading of the Placement Shares is expected to commence with effect from 9.00 a.m. on the same day.

By Order of the Board
HONG LEONG ASIA LTD.

Stephen Ho Kiam Kong
Executive Director and Chief Executive Officer
7 May 2026

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities in or into the United States. No securities mentioned herein have been, or will be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or under any state securities laws or other jurisdiction of the United States. The Company does not intend to conduct a public offering in the United States, and no securities may be offered or sold in or into the United States absent registration with the U.S. Securities and Exchange Commission or pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act and any applicable state or local securities laws of the United States. The securities referred to in this announcement will be offered and sold only in "offshore transactions" as defined in, and in accordance with, Regulation S under the U.S. Securities Act.

Notification under Section 309B of the SFA: The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products). This announcement does not constitute or form part of any offer, or invitation, to subscribe for or to sell, or solicitation of any offer to subscribe for or to purchase securities of the Company, nor is it calculated to invite, nor does it permit the making of, offers by the public to subscribe for or purchase for cash or other consideration securities of the Company. Restrictions have been imposed on offers and sales of the Placement Shares and on distributions of documents relating thereto in Singapore.