

**GENERAL ANNOUNCEMENT::UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR TASEK CORPORATION BERHAD**

## Issuer &amp; Securities

## Issuer/ Manager

HONG LEONG ASIA LTD.

## Securities

HONG LEONG ASIA LTD. - SG1F76860344 - H22

## Stapled Security

No

## Announcement Details

## Announcement Title

General Announcement

## Date &amp; Time of Broadcast

05-Jul-2019 18:50:47

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New

## Announcement Sub Title

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR TASEK CORPORATION BERHAD

## Announcement Reference

SG190705OTHR0MG4

## Submitted By (Co./ Ind. Name)

Ng Siew Ping, Jaslin

## Designation

Company Secretary

## Description (Please provide a detailed description of the event in the box below)

Please refer to the attachments relating to the Unconditional Voluntary Take-Over Offer for All Remaining Shares in the Capital of Tasek Corporation Berhad by HL Cement (Malaysia) Sdn Bhd and Ridge Star Limited (Wholly-Owned Subsidiaries of Hong Leong Asia Ltd.).

## Attachments

[2019-07-05%20HLA%20announcement%20of%20extension%20cIn.pdf](#)[HLCSB%20and%20RSL%20-%20Offer%20Extension%20Press%20Release%205%20July%202019.pdf](#)

Total size = 184K MB

**HONG LEONG ASIA LTD.**  
(Company Registration No. 196300306G)  
(Incorporated in the Republic of Singapore)

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**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR ALL REMAINING SHARES IN THE  
CAPITAL OF TASEK CORPORATION BERHAD BY HL CEMENT (MALAYSIA) SDN BHD AND  
RIDGE STAR LIMITED (WHOLLY-OWNED SUBSIDIARIES OF HONG LEONG ASIA LTD.)**

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The Board of Directors of Hong Leong Asia Ltd. (the "**Company**" or "**HLA**") refers to the announcement by the Company dated 28 May 2019 on the Offer ("**Announcement**") and the subsequent announcements by the Company dated 18 June 2019, 20 June 2019 and 25 June 2019. Capitalised terms used but not otherwise defined herein shall have the same meanings given to them in the Announcement.

Further to the Announcement, the Board of Directors of the Company wishes to announce that CIMB Investment Bank Berhad ("**CIMB**") has today, for and on behalf of the Joint Offerors, informed the Holder(s) that the closing time and date for acceptances of the Offer has been extended from 5.00 p.m. (Malaysian time) on Tuesday, 9 July 2019 to **5.00 p.m. (Malaysian time) on Monday, 22 July 2019** ("**Closing Date**").

Save for the Closing Date, all other details and the terms and conditions as set out in the Offer Document remain unchanged.

The Notice of Closing Date will be despatched by the Joint Offerors to the Holders accordingly.

In accordance with Paragraph 13.01 of the Rules, CIMB has today, for and on behalf of the Joint Offerors, issued a press notice (the "**Press Release**") and disclosed the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 5 July 2019. A copy of the Press Release is attached to this announcement for information.

By Order of the Board  
**HONG LEONG ASIA LTD.**

Ng Siew Ping, Jaslin  
Yeo Swee Gim, Joanne  
Company Secretaries

5 July 2019



**FOR IMMEDIATE RELEASE**

Date: 5 July 2019

**To:**

Securities Commission Malaysia  
Bursa Malaysia Securities Berhad  
Tasek Corporation Berhad  
Berita Harian  
Utusan Malaysia  
Bernama  
Business Times (New Straits Times)  
The Star  
The Edge Financial Daily  
The Malaysian Reserve  
Nanyang Siang Pau  
Sin Chew Jit Poh (Malaysia)  
The Sun

**Attention:**

Pn Zulaiha Subohi  
Mr Tan Gim Guan  
Mr Chow Poh Jin  
En Mutazar Ghani  
En Johardy Ibrahim  
Pn Siti Hawa Othman  
En Zuraimi Abdullah  
Mr Shanmugam  
Ms Kang Siew Li  
Ishun Ahmad  
Mr Ha Kok Mun  
Ms Low Sow Wan  
Ms Presenna Nambiar

**HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS")**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD ("CIMB") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES (EXCLUDING TREASURY SHARES) ("OFFER ORDINARY SHARES") AND ALL THE REMAINING PREFERENCE SHARES ("OFFER PREFERENCE SHARES") IN TASEK CORPORATION BERHAD ("TASEK") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A CASH CONSIDERATION OF RM5.50 PER OFFER ORDINARY SHARE AND RM5.50 PER OFFER PREFERENCE SHARE ("OFFER PRICE") ("OFFER")**

**– EXTENSION OF CLOSING DATE**

*(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document relating to the Offer dated 18 June 2019 ("Offer Document"))*

We refer to the Offer Document which sets out the details and the terms and conditions of the Offer.

On behalf of the Joint Offerors, we wish to inform the Holders that the closing time and date for acceptances of the Offer has been extended from 5.00 p.m. (Malaysian time) on Tuesday, 9 July 2019 to **5.00 p.m. (Malaysian time) on Monday, 22 July 2019 ("Closing Date")**. Save for the Closing Date, all other details and the terms and conditions as set out in the Offer Document remain unchanged.

The Notice of Closing Date will be despatched to the Holders accordingly.

In accordance with Paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 5 July 2019 is set out in the Appendix of this press notice.

**Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the Independent Advice Circular dated 28 June 2019 before making any decision.**



Should you have any queries, please do not hesitate to contact any of the following:

<u>Name</u>	<u>Designation</u>	<u>Telephone no.</u>	<u>E-mail address</u>
Debbie Leong	Managing Director	03-2261 0998	<a href="mailto:debbie.leong@cimb.com">debbie.leong@cimb.com</a>
Lim Yang Hoon	Director	03-2261 0292	<a href="mailto:yanghoon.lim@cimb.com">yanghoon.lim@cimb.com</a>
Audrey Wong	Associate Director	03-2261 0284	<a href="mailto:audrey.wong@cimb.com">audrey.wong@cimb.com</a>
Jonathan Lee	Associate	03-2261 0368	<a href="mailto:jonathanjr.lee@cimb.com">jonathanjr.lee@cimb.com</a>

Yours faithfully,  
for and on behalf of  
**CIMB Investment Bank Berhad**

**Debbie Leong**  
Managing Director  
Corporate Finance  
Investment Banking Malaysia

**Lim Yang Hoon**  
Director  
Corporate Finance  
Investment Banking Malaysia

## ACCEPTANCE LEVEL

## (i) Ordinary Shares

	No. of Ordinary Shares	% <sup>(1)</sup>
Ordinary Shares held by the Joint Offerors as at 18 June 2019 (being the date of despatch of the Offer Document ("Posting Date"))	97,887,043	80.80
Ordinary Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 July 2019	863,668	0.71
Ordinary Shares acquired or agreed to be acquired (other than the Ordinary Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 July 2019	1,995,500	1.65
<b>(A) Total Ordinary Shares held by the Joint Offerors as at 5.00 p.m. (Malaysian time) on 5 July 2019</b>	<b>100,746,211</b>	<b>83.16</b>
<b>(B)</b> Ordinary Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 July 2019	2,275,286	1.88
<b>(A) + (B)</b>	<b>103,021,497</b>	<b>85.04</b>

**Note:**

(1) Calculated based on the total issued and paid-up 121,142,931 Ordinary Shares (excluding treasury shares) as at 5 July 2019.

## (ii) Preference Shares

	No. of Preference Shares	% <sup>(1)</sup>
Preference Shares held by the Joint Offerors as at 18 June 2019 (being the Posting Date)	211,050	63.00
Preference Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 July 2019	400	0.12
Preference Shares acquired or agreed to be acquired (other than the Preference Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 July 2019	-	-
<b>(A) Total Preference Shares held by the Joint Offerors as at 5.00 p.m. (Malaysian time) on 5 July 2019</b>	<b>211,450</b>	<b>63.12</b>
<b>(B)</b> Preference Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 July 2019	-	-
<b>(A) + (B)</b>	<b>211,450</b>	<b>63.12</b>

**Note:**

(1) Calculated based on the total issued and paid-up 335,000 Preference Shares as at 5 July 2019.