



27 November 2008

BY HAND

The Board of Directors
TASEK CORPORATION BERHAD
6th Floor, Office Block
Grand Millennium Kuala Lumpur
160 Jalan Bukit Bintang
55100 Kuala Lumpur
Malaysia

Dear Sirs,

NOTICE OF CONDITIONAL TAKE-OVER OFFER (“NOTICE”)

1. INTRODUCTION

1.1 On behalf of Hartwell Pte. Ltd. (“**Hartwell**” or “**Offeror**”), we, CIMB Investment Bank Berhad (“**CIMB**”), wish to inform you, pursuant to Section 12(3) of the Malaysian Code on Take-Overs and Mergers, 1998 (“**Code**”), of the obligation of Hartwell to extend a conditional take-over offer (“**Offer**”) under Part II of the Code for the following:

- (i) the remaining ordinary shares of RM1.00 each in Tasek Corporation Berhad (“**Tasek**”) (“**Tasek Ordinary Shares**”) which are not already held (following the completion of the Acquisition as defined in Section 1.2 below) by Hartwell, Hong Leong Asia Ltd. (“**HLA**”) and certain identified subsidiaries of HLA, namely, Island Concrete (Private) Limited (“**Island Concrete**”), Kian Chiang Granite Quarry Company (Pte.) Limited (“**Kian Chiang Quarry**”), Hayford Holdings Sdn. Bhd. (“**Hayford**”) and Lydale Pte Ltd (“**Lydale**”) (collectively, the “**Relevant Subsidiaries**”);
- (ii) any new Tasek Ordinary Shares that may be issued and allotted by Tasek before the close of the Offer, arising from the exercise of options granted by Tasek under its Executive Share Option Scheme (“**ESOS**”); and
- (iii) the remaining 6% cumulative participating preference shares of RM1.00 each in Tasek (“**Tasek Preference Shares**”) which are not already held by Hartwell, HLA and the Relevant Subsidiaries,

(collectively referred to as the “**Offer Shares**”).

The offer price for each Offer Share to the holders of the Offer Shares (“**Holders**”) is **RM3.80** and will be satisfied by cash (“**Offer Price**”).

1.2 On 27 November 2008, Hartwell, a wholly-owned subsidiary of HLA, entered into a sale and purchase agreement (“**SPA**”) with Calamus Pte. Ltd. (“**Calamus**”) to acquire 24,912,656 Tasek Ordinary Shares, representing approximately 13.50% of the total voting shares in Tasek from Calamus for a cash consideration of RM94,668,092.80 or RM3.80 per Tasek Ordinary Share (“**Acquisition**”).



1.3 Prior to the execution of the SPA on 27 November 2008, Hartwell and the persons acting in concert (“PACs”) with Hartwell (as set out in paragraph 1.4 of this Notice) collectively held 59,469,319 Tasek Ordinary Shares, representing approximately 32.23% of the total voting shares in Tasek, and 18,000 Tasek Preference Shares, representing 3.60% of the total Tasek Preference Shares. Pursuant to the Acquisition, the collective equity interests of Hartwell and the PACs in the total voting shares of Tasek would increase from approximately 32.23% to 45.73%. The SPA is unconditional, hence the obligation of Hartwell to extend the Offer on the date of the SPA pursuant to the Code.

1.4 The PACs with Hartwell in respect of the Offer are:

- (i) HLA (who is also the ultimate offeror);
- (ii) Hayford;
- (iii) Lydale;
- (iv) Island Concrete;
- (v) Kian Chiang Quarry;
- (vi) Mr Kwek Leng Beng;
- (vii) Tan Sri Quek Leng Chan;
- (viii) Mr Kwek Leng Peck; and
- (ix) Dato’ Teo Tong Kooi.

2. THE OFFER

2.1 On behalf of Hartwell, we hereby serve this Notice to you in accordance with Section 12(3) of the Code.

2.2 Eligible employees and directors of Tasek and its subsidiaries who hold ESOS options are entitled to accept the Offer if they exercise their ESOS options and have been issued and allotted and/or transferred (as the case may be) the Tasek Ordinary Shares in accordance with the provisions of the ESOS Bye-Laws before the close of the Offer.

2.3 Given that Hartwell and the PACs will hold more than 33% but less than 50% of the voting shares in Tasek upon completion of the Acquisition, the Offer will be subject to the Offeror having received valid acceptances from the Holders (on or before the close of the Offer), which would result in Hartwell and the PACs holding in aggregate together with such Tasek Ordinary Shares that are already acquired, held or entitled to be acquired or held by Hartwell and the PACs, more than 50% of the total voting shares in Tasek (“**50% + 1 Condition**”). As the Tasek Preference Shares are not voting shares (as defined in Section 4 of the Companies Act, 1965), acceptances received in respect of the Tasek Preference Shares will not contribute towards meeting the 50% + 1 Condition.

2.4 If the 50% + 1 Condition is not fulfilled by the first closing date set out in the Offer Document (as defined in Section 2.5 below), Hartwell may close the Offer on the same day and the Offer shall lapse accordingly. Notwithstanding the aforementioned, Hartwell can extend the Offer in accordance with the Code but not beyond 5:00 p.m. (Malaysian time) on the 60th day from the date of posting of the Offer Document (“**Posting Date**”) unless the 50% + 1 Condition is fulfilled by the extended closing date. If the 50% + 1 Condition is not fulfilled by 5:00 p.m. (Malaysian time) on the 60th day from the Posting Date, the Offer shall lapse.



2.5 Notwithstanding the above, the offer document outlining the Offer together with the accompanying Form of Acceptance and Transfer ("**Offer Document**") will only be despatched once the approvals, including ratification where required, from the following have been received:

- (i) Equity Compliance Unit of the Securities Commission ("**SC**") under the Guideline on the Acquisition of Interests, Mergers and Take-Overs by Local and Foreign Interests for the Acquisition and the Offer; and
- (ii) the Ministry of International Trade and Industry for the Acquisition and the Offer.

2.6 Holders who wish to accept the Offer will have to refer to the procedures for acceptances as set out in the Offer Document to be posted to them in due course. The Offer will be made to each Holder for all their Offer Shares.

3. **INFORMATION ON THE OFFEROR**

Hartwell was incorporated in Singapore on 18 September 2008 under the Companies Act, Chapter 50 of Singapore as a private company limited by shares.

Hartwell is a wholly-owned subsidiary of HLA. Hartwell's principal activity is that of an investment holding company.

4. **TERMS AND CONDITIONS OF THE OFFER**

The principal terms and conditions of the Offer, unless otherwise directed or permitted to be varied by the SC, will be as follows:

4.1 **Consideration**

Hartwell will pay **RM3.80** in cash for each Offer Share to all Holders who accept the Offer. The Offer Price has been determined on the basis that the Offer Shares will be acquired with the right to receive any dividends, rights and other distributions that may be declared, made or paid by Tasek on the Offer Shares on or after the date of this Notice.

If Tasek declares, makes or pays any dividend, rights and/or other distributions on or after the serving of this Notice but prior to the close of the Offer and the Holder is entitled to retain such dividend, rights and/or other distributions, Hartwell will reduce the consideration for the Offer Shares by the quantum of the net dividend, rights and/or other distributions per Offer Share.

Holders may accept the Offer in respect of all or part of their Offer Shares.

4.2 **Date of Offer and Despatch of the Offer Document**

Subject to the consent of the SC for the Offer Document, the Offer will be made by way of the Offer Document, which will be posted not later than twenty-one (21) days from the date of this Notice, or any extended period as may be approved or permitted by the SC. We will, on behalf of Hartwell, make an application for an extension of time to the SC if the posting of the Offer Document is expected to be deferred beyond the requisite twenty-one (21) days from the date of this Notice.

Hartwell will post the Offer Document to the Board of Directors of Tasek and Holders whose names appear on the Record of Depositors of Tasek as at the latest practicable date before the Posting Date.



4.3 Condition of the Offer

The Offer is subject to Hartwell receiving valid acceptances (on or before the close of the Offer) which would result in Hartwell and the PACs holding in aggregate, together with such Tasek Ordinary Shares that are already acquired, held or entitled to be acquired or held by Hartwell and the PACs, more than 50% of the total voting shares in Tasek. As the Tasek Preference Shares are not voting shares, acceptances received in respect of the Tasek Preference Shares will not contribute towards meeting the 50% + 1 Condition.

4.4 Warranty

Hartwell will acquire the Offer Shares based on the acceptance by the Holder in accordance with the provisions of the Offer Document. Such acceptance will be deemed to constitute a warranty by the Holder that the Offer Shares, to which the acceptance relates, are sold:

- (i) fully paid and free from all moratoriums, claims, charges, liens, pledges, options, rights of pre-emption, third party rights and equities, and other security interests and encumbrances whatsoever from the date of the valid acceptance; and
- (ii) with all rights, benefits and entitlements attached, including the right to all dividends, rights, allotments and/or distributions declared, paid or made on or after the date of this Notice.

Notwithstanding the above and as explained in Section 4.1 above, if Tasek declares, makes or pays any dividend, rights and/or other distributions before the close of the Offer and the Holder is entitled to retain such dividend, rights and/or other distributions, Hartwell will reduce the consideration for each Offer Share by the quantum of net dividend, rights and/or other distributions per Offer Share.

4.5 Duration of the Offer

- (i) The Offer will be open for acceptances until 5.00 p.m. (Malaysian time) on a day falling twenty-one (21) days after the Posting Date or such later date(s) as we may announce on behalf of Hartwell, unless Hartwell withdraws the Offer with the SC's prior written approval and every person is released from any obligation incurred under the Offer.
- (ii) If the Offer is revised after the Posting Date, it will remain open for acceptances for at least fourteen (14) days from the date of posting of the written notification of the revision to all Holders. Where the terms are revised, the revised benefits of the Offer will be made available to the Holders who have previously accepted the Offer.

The Offer may not be revised after the 46th day from the Posting Date.

- (iii) Where the Offer has become or is declared unconditional as to acceptances on any day **BEFORE** the 46th day from the Posting Date, the Offer will remain open for acceptances for not less than fourteen (14) days from the date on which the Offer becomes or is declared unconditional which shall, in any event, be no later than the 60th day from the Posting Date.



- (iv) Where the Offer has become or is declared unconditional as to acceptances on any day **AFTER** the 46th day from the Posting Date, the Offer will remain open for acceptances for not less than fourteen (14) days from the date on which the Offer becomes or is declared unconditional which shall, in any event, be no later than the 74th day from the Posting Date.
- (v) Where a competing take-over offer is made anytime between the Posting Date and the closing date of the Offer, the Posting Date shall be deemed to be the date the competing offer document was posted.
- (vi) Without prejudice to Sections 4.5(iii) and (iv) above and subject to Section 4.5(i) above, Hartwell shall give not less than fourteen (14) days' notice in writing to the Holders before closing the Offer. Subject to the SC's approval, the said requirement shall not apply where the Offer has become unconditional as to acceptances before an expiry date and the Offer Document clearly states that the Offer will be closed on a specific date.
- (vii) Hartwell shall not give a written notice under Section 4.5(vi) above where a competing take-over offer has been announced, unless the competing take-over offer has reached its conclusion or the holders who hold 50% or more of the voting shares of Tasek have irrevocably rejected the competing take-over offer in favour of the Offer.
- (viii) If there is any announcement of an extension of time for accepting the Offer, the next expiry date of the Offer will be stated in an announcement to be made by us on behalf of Hartwell. In any event, the closing date of the Offer shall not be later than the 74th day from the Posting Date.

4.6 Rights of Withdrawal by an Accepting Holder

- (i) All acceptances of the Offer by a Holder shall be irrevocable. However, the Holder is entitled to withdraw his acceptance in the following circumstances:
 - (a) if Hartwell, having announced the Offer to be unconditional as to acceptances, fails to comply with any of the requirements set out in Section 4.9(i) below by 5:00 p.m. (Malaysian time) on the market day following the date on which the Offer is closed, becomes or is declared unconditional as to acceptances, revised or extended ("**Relevant Day**"), any Holder who has accepted the Offer is entitled to withdraw his acceptance immediately after the Relevant Day; or
 - (b) if the Offer is extended, any Holder who has accepted the Offer is entitled to withdraw his acceptance twenty-one (21) days after the first closing date unless the Offer has become or is declared unconditional as to acceptances.
- (ii) Notwithstanding Section 4.6(i), the SC may terminate the above right of withdrawal of an acceptance if:
 - (a) Hartwell has complied with the requirements of Section 4.9(i) within eight (8) days from the Relevant Day where the expiry of the eight (8)-day period from the Relevant Day shall not fall after the 60th day from the Posting Date; and
 - (b) Hartwell has confirmed in a statement by way of a notice given to at least three (3) daily newspapers circulating generally throughout Malaysia, one of which shall be in Bahasa Malaysia and one in the English language ("**Press Notice**") that the Offer is still unconditional as to acceptances.



However, the right of any person who has already withdrawn his acceptance under Section 4.6(i) shall not be prejudiced by the termination of such right of withdrawal by the SC.

4.7 **Withdrawal of Offer by Hartwell**

Hartwell may only withdraw the Offer with the prior written approval of the SC.

4.8 **Method of Settlement**

Other than Hartwell's right to reduce the cash consideration for the Offer Shares as set out in Section 4.1 above, and except with the consent of the SC, which would only be granted in certain circumstances in which all Holders were to be treated similarly, Hartwell will settle the consideration in full, in accordance with the terms of the Offer without regard to any lien, right of set-off, counter claim or other rights to which Hartwell may be entitled against the accepting Holder. This, however is without prejudice to Hartwell's rights to make any claim against the accepting Holder after such full settlement in respect of a breach of the warranty as set out in Section 4.4 above.

The settlement of the Offer will be effected through remittances in the form of cheques, banker's drafts and/or cashier's orders which will be posted by ordinary mail to the accepting Holders (or their designated agents, as they may direct) at their own risk in the following manner:

- (i) if Hartwell receives the accepting Holder's acceptance on or before the date the Offer has become or is declared unconditional, Hartwell will post the consideration for the Offer Shares within twenty-one (21) days from the date the Offer becomes or is declared unconditional; and
- (ii) if Hartwell receives the accepting Holder's acceptance after the Offer has become or is declared unconditional, Hartwell will post the consideration for the Offer Shares within twenty-one (21) days from the receipt of such acceptances.

This is provided that all such acceptances are deemed by Hartwell to be complete and valid in all respects in accordance with the terms and conditions as set out in the Offer Document.

4.9 **Announcement of Acceptances**

- (i) Hartwell shall inform the SC and Bursa Malaysia Securities Berhad ("**Bursa Securities**") and announce by way of the Press Notice on the Relevant Day the following:
 - (a) the position of the Offer, that is, as to whether the Offer is closed, has become or is declared unconditional as to acceptances, is revised or extended; and
 - (b) the total number of Offer Shares (together with the percentage of the total Tasek Ordinary Shares and percentage of the total Tasek Preference Shares represented by such Offer Shares):
 - (aa) for which acceptances of the Offer have been received after the Posting Date;
 - (bb) held by Hartwell and the PACs as at the Posting Date; and
 - (cc) acquired or agreed to be acquired by Hartwell and the PACs during the Offer period.



- (ii) In computing the acceptances of the Offer Shares for announcement purposes, Hartwell may include or exclude acceptances which are not in order in all respects or which are subject to verification.
- (iii) References to the making of an announcement or the giving of notice by Hartwell include the following:
 - (a) the release of an announcement by CIMB or Hartwell's advertising agent(s) to the press; and/or
 - (b) the delivery of or transmission by facsimile, telex or Bursa Securities' electronic document management system of an announcement to Bursa Securities.
- (iv) An announcement made otherwise than to Bursa Securities shall be notified simultaneously to Bursa Securities.

4.10 General

- (i) All communications, notices, documents and payments to be delivered or sent to the Holders or their designated agents will be sent by ordinary mail to the Holder's registered Malaysian address last maintained with Bursa Malaysia Depository Sdn Bhd at their own risk. Foreign shareholders with no registered Malaysian addresses maintained with Bursa Malaysia Depository Sdn Bhd who wish to receive communications, notices and documents in relation to the Offer should ensure that they have their foreign mailing addresses changed to a registered Malaysian address. In any event, the Offer Document shall be made available on the website of Bursa Malaysia Berhad at www.bursamalaysia.com upon issuance.

Unless the contrary is proved, delivery of the communication, notice, document or payment shall be presumed to be effected by properly addressing, prepaying and posting by ordinary mail the communication, notice, document or payment and shall be presumed to have been effected at the time when the document would have been delivered in the ordinary course of the mail.
- (ii) The Offer and all acceptances received under the Offer will be construed under and governed by Malaysian law. Hartwell and the Holders shall submit to the exclusive jurisdiction of the courts of Malaysia.
- (iii) The Form of Acceptance and Transfer which will accompany the Offer Document will contain the following:
 - (a) provisions for the acceptance of the Offer and the transfer of the Offer Shares to the Offeror or its appointed nominees;
 - (b) instructions to complete the Form of Acceptance and Transfer; and
 - (c) other matters incidental to the acceptance of the Offer and the transfer of the Offer Shares to Hartwell.

No acknowledgement of the receipt of the Form of Acceptance and Transfer will be issued.



- (iv) Hartwell will bear all costs and expenses of or incidental to the preparation and posting of the Offer Document (other than professional fees and other costs relating to the Offer incurred by Tasek) and stamp duty, if any, resulting from acceptances of the Offer. Holders accepting the Offer will, however, bear all costs relating to the acceptance of the Offer. In the event the Offer lapses as provided in Section 2.4 above, the costs incurred relating to the acceptance of the Offer will not be reimbursed by Hartwell. For the avoidance of doubt, the payment of any transfer fees, taxes, duties, costs, expenses or other requisite payments due in any jurisdiction within or outside Malaysia, or the payment of any levy for the repatriation of capital or income tax shall not be borne by Hartwell.
- (v) Accidental omission to post the Offer Document to any person to whom the Offer is made shall not invalidate the Offer in any way.

5. LISTING STATUS OF TASEK

Under Paragraph 8.15 of the Listing Requirements of Bursa Securities ("**Listing Requirements**"), in order to ensure the continued listing of Tasek Ordinary Shares and Tasek Preference Shares, Tasek must satisfy the public shareholding spread requirement that at least 25% of the total Tasek Ordinary Shares in issue are held by a minimum of 1,000 public shareholders holding not less than 100 Tasek Ordinary Shares each ("**Public Shareholding Spread Requirement**").

If the Public Shareholding Spread Requirement is not maintained, Tasek may request for an extension of time from Bursa Securities to rectify the situation and maintain its listing status. Bursa Securities may suspend the trading in Tasek Ordinary Shares and Tasek Preference Shares, and/or delist Tasek if the Public Shareholding Spread Requirement is not met within the period allowed by Bursa Securities or the extension of time is not allowed by Bursa Securities.

It is Hartwell's intention to maintain the listing status of Tasek. Accordingly, where Tasek cannot meet the Public Shareholding Spread Requirement as a result of the Offer, Hartwell would use commercially reasonable endeavours to rectify the shortfall in the public shareholding spread within the timeframe allowed by the relevant authorities. Hartwell may, at the relevant time, explore various feasible options or proposals to address the Public Shareholding Spread Requirement. As at the date of this Notice, no arrangements on the above have been made and, where necessary, the actual course of action to be taken will depend on, amongst others, the circumstances as well as the prevailing market conditions at the relevant time. Further, such rectification of the shortfall in the public shareholding spread of Tasek in relation to the Tasek Ordinary Shares will be subject to Hartwell and the PACs collectively retaining equity interests of more than 50% in the voting shares of Tasek.

The Holder should note that the ability of Hartwell to rectify the shortfall in the public shareholding spread of Tasek in relation to the Tasek Ordinary Shares is subject to market vagaries and may require the approvals from the relevant authorities and/or shareholders of Tasek. Therefore, whilst Hartwell intends to rectify the shortfall in the public shareholding spread of Tasek in relation to the Tasek Ordinary Shares, there can be no assurance that it will indeed be able to do so within the timeframe as allowed by the relevant authorities or that the relevant authorities will grant the extension of time.



6. COMPULSORY ACQUISITION

Hartwell does not intend to invoke the provisions of Section 34 of the Securities Commission Act, 1993 (“SCA”) to compulsorily acquire any remaining Offer Shares for which valid acceptances have not been received.

In the event that the level of acceptances received by Hartwell pursuant to the Offer results in Hartwell, the PACs, Hartwell’s related companies and/or their respective nominees holding not less than nine-tenths in value of all the Tasek Ordinary Shares or Tasek Preference Shares on or before the closing date of the Offer, a Holder may exercise his rights pursuant to Section 34A of the SCA, by serving a notice to Hartwell, requiring Hartwell to acquire his Tasek Ordinary Shares or Tasek Preference Shares (as the case may be), and Hartwell shall be bound to acquire those Tasek Ordinary Shares or Tasek Preference Shares on the same terms as set out in the Offer Document or such other terms as may be agreed between Hartwell and the Holder concerned, subject to Section 34B of the SCA. Pursuant to Section 34B of the SCA, when a Holder exercises his rights under Section 34A of the SCA, the Court may, on an application made by such Holder or Hartwell, order that the terms on which Hartwell shall acquire the Tasek Ordinary Shares or Tasek Preference Shares (as the case may be) shall be as the Court thinks fit.

7. DISCLOSURE OF INTERESTS IN TASEK

In accordance with Section 12(4)(c) and (d) of the Code, Hartwell hereby discloses the following:

7.1 By Hartwell and the PACs

The direct and indirect shareholdings of Hartwell and the PACs in Tasek upon completion of the Acquisition are as follows:

	<-----Direct----->		<-----Indirect----->	
	No. of Tasek Ordinary Shares held	%	No. of Tasek Ordinary Shares held	%
Hartwell	24,912,656	13.50	-	-
HLA	17,213,525	9.33	66,572,298	36.08 ^(a)
Hayford	29,543,814	16.01	-	-
Lydale	11,668,228	6.32	-	-
Island Concrete	390,000	0.21	57,600	0.03 ^(b)
Kian Chiang Quarry	57,600	0.03	-	-
Kwek Leng Beng	248,400	0.13	83,785,823	45.41 ^(c)
Tan Sri Quek Leng Chan	347,752	0.19	83,785,823	45.41 ^(c)
Kwek Leng Peck	-	-	-	-
Dato’ Teo Tong Kooi	-	-	-	-

Notes:

(a) Deemed interest through CIMB Nominees (Tempatan) Sdn Bhd – Hayford, Island Concrete, Kian Chiang Quarry, Hartwell, Lydale and CIMB Nominees (Asing) Sdn Bhd – Lydale.

(b) Deemed interest through Kian Chiang Quarry.

(c) Deemed interest through HLA, CIMB Nominees (Tempatan) Sdn Bhd - Hayford, Island Concrete, Kian Chiang Quarry, Hartwell, Lydale and CIMB Nominees (Asing) Sdn Bhd – Lydale.



As at the date of this Notice, HLA holds 18,000 Tasek Preference Shares representing 3.60% of the total Tasek Preference Shares, and is deemed to be interested in 10,000 Tasek Preference Shares held by Singapore Cement Industrial Company (Private) Limited ("**SCIC**"), which is a 50% associated company of HLA. Mr Kwek Leng Beng and Tan Sri Quek Leng Chan are also deemed to be interested in these 28,000 Tasek Preference Shares held by HLA and SCIC.

Other than as disclosed above, neither Hartwell nor the PACS have any direct or indirect shareholdings in the Tasek Preference Shares.

7.2 By Persons who have Irrevocably Committed to Accept the Offer

As at the date of this Notice, Hartwell and the PACs confirm that there is no person who has irrevocably committed himself to accept the Offer for his Offer Shares.

7.3 General

As at the date of this Notice, there is no existing or proposed agreement, arrangement or understanding in relation to the Offer Shares between (i) Hartwell and the PACs and (ii) any of the Holders.

8. FINANCIAL RESOURCES

Hartwell and HLA confirm that the Offer will not fail due to the insufficient financial capability of Hartwell and HLA and that every Holder who wishes to accept the Offer will be paid in full.

We, as the financial adviser, are reasonably satisfied that there are sufficient resources available to Hartwell and HLA such that the Offer will not fail due to the insufficient financial capability of Hartwell and HLA and that every Holder who wishes to accept the Offer will be paid in full.

9. DIRECTORS' RESPONSIBILITY STATEMENT

The Boards of Directors of Hartwell and HLA have seen this Notice and approved the issuance of this Notice. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other material facts, the omission of which would make any statement in this Notice false or misleading.

This Notice has been prepared based on the latest information available to Hartwell and HLA, and where necessary, Hartwell and HLA will make immediate notification to the relevant parties of any material updates and/or changes to the information.

10. PUBLIC RELEASE

In accordance with the provisions of the Code, copies of this Notice will be released to the press and forwarded to the SC and Bursa Securities for public release.



We would be grateful if you would acknowledge receipt by signing and returning to us the duplicate of this Notice.

Yours faithfully
for **CIMB Investment Bank Berhad**

A handwritten signature in black ink, appearing to read 'Ong Liang Heng'.

Ong Liang Heng
Head
Corporate Finance

A handwritten signature in black ink, appearing to read 'Zain Azhari Mazlan'.

Zain Azhari Mazlan
Associate Director
Corporate Finance