

GENERAL ANNOUNCEMENT::UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR TASEK CORPORATION BERHAD

Issuer & Securities

Issuer/ Manager

HONG LEONG ASIA LTD.

Securities

HONG LEONG ASIA LTD. - SG1F76860344 - H22

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No

Announcement Details

Announcement Title

General Announcement

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UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR TASEK CORPORATION BERHAD

Announcement Reference

SG190618OTHR7BTG

Submitted By (Co./ Ind. Name)

Yeo Swee Gim, Joanne

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment relating to the Unconditional Voluntary Take-Over Offer for All Remaining Shares in the Capital of Tasek Corporation Berhad by HL Cement (Malaysia) Sdn Bhd and Ridge Star Limited (Wholly-Owned Subsidiaries of Hong Leong Asia Ltd.).

Attachments

[HLA Despatch of Offer Document dated 18June2019.pdf](#)

Total size =93K MB

HONG LEONG ASIA LTD.
(Company Registration No. 196300306G)
(Incorporated in the Republic of Singapore)

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR ALL REMAINING SHARES IN THE CAPITAL OF TASEK CORPORATION BERHAD BY HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (WHOLLY-OWNED SUBSIDIARIES OF HONG LEONG ASIA LTD.) (COLLECTIVELY, THE "JOINT OFFERORS") ("OFFER")

The Board of Directors of Hong Leong Asia Ltd. (the "**Company**" or "**HLA**") refers to the announcement by the Company dated 28 May 2019 on the Offer ("**Announcement**"). Capitalised terms used but not otherwise defined herein shall have the same meanings given to them in the Announcement.

The Board of Directors of the Company wishes to announce that CIMB Investment Bank Berhad ("**CIMB**") has today, for and on behalf of the Joint Offerors, despatched the offer document dated 18 June 2019 in relation to the Offer ("**Offer Document**") to the eligible holders of Offer Ordinary Shares and Offer Preference Shares of Tasek today. Copies of the Offer Document together with the Forms of Acceptance and Transfer enclosed therein are available from the Registrar for the Offer, Tricor Investor & Issuing House Services Sdn Bhd at the address set out below:

Tricor Investor & Issuing House Services Sdn Bhd

Unit 32-01, Level 32, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Malaysia

Telephone : (603) 2783 9299
Facsimile : (603) 2783 9222

An electronic copy of the Offer Document is also made available on the website of Bursa Malaysia Securities Berhad at www.bursamalaysia.com.

The Offer will close at 5:00 p.m. (Malaysian time) on Tuesday, 9 July 2019, unless revised or extended by the Joint Offerors in which an announcement will be made by CIMB on behalf of the Joint Offerors.

By Order of the Board
HONG LEONG ASIA LTD.

Ng Siew Ping, Jaslin
Yeo Swee Gim, Joanne
Company Secretaries

18 June 2019