

**GENERAL ANNOUNCEMENT::UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR TASEK CORPORATION BERHAD**

## Issuer &amp; Securities

## Issuer/ Manager

HONG LEONG ASIA LTD.

## Securities

HONG LEONG ASIA LTD. - SG1F76860344 - H22

## Stapled Security

No

## Announcement Details

## Announcement Title

General Announcement

## Date &amp; Time of Broadcast

14-Jul-2020 21:03:51

## Status

New

## Announcement Sub Title

Unconditional Voluntary Take-over Offer for Tasek Corporation Berhad

## Announcement Reference

SG200714OTHRH0DI

## Submitted By (Co./ Ind. Name)

Ng Siew Ping, Jaslin

## Designation

Company Secretary

## Description (Please provide a detailed description of the event in the box below)

Please refer to the attachments relating to the Unconditional Voluntary Take-Over Offer for all the remaining Ordinary Shares and Preference Shares in the capital of Tasek Corporation Berhad by HL Cement (Malaysia) Sdn Bhd and Ridge Star Limited ("Offer") - Further Extension of the Closing Date of the Offer.

## Attachments

[Further%20Extension 20200714 v2.pdf](#)[Press%20Release%20-%20Final%20Extension%20of%20Closing%20Date.pdf](#)

Total size =170K MB

**HONG LEONG ASIA LTD.**  
(Company Registration No. 196300306G)  
(Incorporated in the Republic of Singapore)

---

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR ALL THE REMAINING ORDINARY SHARES AND PREFERENCE SHARES IN THE CAPITAL OF TASEK CORPORATION BERHAD ("TASEK") BY HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS") ("OFFER")**  
**- FURTHER EXTENSION OF THE CLOSING DATE OF THE OFFER**

---

The Board of Directors of Hong Leong Asia Ltd. (the "**Company**" or "**HLA**" and together with its subsidiaries, the "**HLA Group**") refers to the announcement by the Company dated 12 May 2020 on the Offer and the subsequent announcements by the Company dated 2 June 2020 and 19 June 2020 ("**Announcements**"). Capitalised terms used but not otherwise defined herein shall have the same meanings given to them in the Announcements.

The Board of Directors of the Company wishes to announce that further to the Announcements, CIMB has today, for and on behalf of the Joint Offerors, informed the holders of Offer Ordinary Shares and Offer Preference Shares ("**Holders**") that the closing time and date for acceptances of the Offer has been further extended from 5:00 p.m. (Malaysian time) on Friday, 17 July 2020 to **5:00 p.m. (Malaysian time) on Monday, 3 August 2020 ("Final Closing Date")**, being the final closing date in respect of the Offer.

Save for the Final Closing Date, all other details and the terms and conditions as set out in the Offer Document remain unchanged.

The Notice of Final Closing Date will be despatched by the Joint Offerors to the Holders accordingly.

In accordance with Paragraph 13.01 of the Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia ("**SC**"), CIMB has today, for and on behalf of the Joint Offerors, issued a press notice and notified SC and Bursa Securities of the Final Closing Date and of the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on 14 July 2020. A copy of the said press release is attached to this announcement for information.

By Order of the Board  
**HONG LEONG ASIA LTD.**

Ng Siew Ping, Jaslin  
Yeo Swee Gim, Joanne  
Company Secretaries

14 July 2020



**FOR IMMEDIATE RELEASE**

Date: 14 July 2020

**To:**

Securities Commission Malaysia  
Bursa Malaysia Securities Berhad  
Tasek Corporation Berhad  
Berita Harian  
Bernama  
Business Times (New Straits Times)  
The Star  
The Malaysian Reserve  
Nanyang Siang Pau  
Sin Chew Jit Poh (Malaysia)  
The Sun  
The Edge Markets

**Attention:**

Puan Seri Izriana Melani Mohtar  
Team 3  
Ms Go Hooi Koon  
En Kamarul Zaidi  
Ms Saraswathi Muniappan  
En Zuraimi Abdullah  
Mr Jagdev Singh Sidhu  
En. Mohamad Azlan Jaafar  
Mr Ha Kok Mun  
Ms Low Sow Wan  
Mr Lee Weng Khuen  
The Editor

**HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, THE "JOINT OFFERORS")**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES (EXCLUDING TREASURY SHARES) ("OFFER ORDINARY SHARES") AND ALL THE REMAINING PREFERENCE SHARES ("OFFER PREFERENCE SHARES") IN TASEK CORPORATION BERHAD ("TASEK") NOT ALREADY HELD BY THE JOINT OFFERORS FOR A CASH CONSIDERATION OF RM5.80 PER OFFER ORDINARY SHARE AND RM5.80 PER OFFER PREFERENCE SHARE (THE "OFFER")**

**- FINAL EXTENSION OF CLOSING DATE**

---

*(Unless otherwise stated, the abbreviations used herein shall have the same meaning as defined in the offer document relating to the Offer dated 2 June 2020 ("Offer Document"))*

We refer to the Offer Document which sets out the details and the terms and conditions of the Offer and our press notice dated 19 June 2020.

On behalf of the Joint Offerors, we wish to inform the Holders that the closing time and date for acceptances of the Offer have been further extended from 5:00 p.m. (Malaysian time) on Friday, 17 July 2020 to **5:00 p.m. (Malaysian time) on Monday, 3 August 2020 ("Final Closing Date")**, being the final closing date in respect of the Offer. Save for the Final Closing Date, all other details and the terms and conditions as set out in the Offer Document remain unchanged.

The Notice of Final Closing Date will be despatched to the Holders accordingly.

In accordance with Paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on 14 July 2020 is set out in the Appendix of this press notice.

**Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the Independent Advice Circular dated 12 June 2020 before making any decision.**



Should you have any queries, please do not hesitate to contact any of the following:

<u>Name</u>	<u>Designation</u>	<u>Telephone no.</u>	<u>E-mail address</u>
Debbie Leong	Managing Director	03-2261 0998	debbie.leong@cimb.com
Perry Lye	Director	03-2261 0361	perry.lyeyh@cimb.com
Lee Sher Min	Senior Associate	03-2261 9202	shermin.lee@cimb.com

Facsimile number: 03-2261 0353

Yours faithfully,  
for and on behalf of  
**CIMB Investment Bank Berhad**

  
**Debbie Leong**  
Managing Director  
Corporate Finance  
Investment Banking Malaysia

  
**Perry Lye**  
Director  
Corporate Finance  
Investment Banking Malaysia

cc Joint Offerors

## ACCEPTANCE LEVEL

## (i) Ordinary Shares

	No. of Ordinary Shares	% <sup>(1)</sup>
Ordinary Shares held by the Joint Offerors as at 2 June 2020 (being the date of despatch of the Offer Document ("Posting Date"))	106,902,101	88.24
Ordinary Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on 14 July 2020	10,160,919	8.39
Ordinary Shares acquired or agreed to be acquired (other than the Ordinary Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on 14 July 2020	488,400	0.40
<b>(A) Total Ordinary Shares held by the Joint Offerors as at 5:00 p.m. (Malaysian time) on 14 July 2020</b>	<b>117,551,420</b>	<b><sup>(2)</sup>97.04</b>
<b>(B)</b> Ordinary Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on 14 July 2020	68,409	0.05
<b>(A) + (B)</b>	<b>117,619,829</b>	<b><sup>(2)</sup>97.09</b>

**Notes:**

- (1) Calculated based on the total issued and paid-up 121,142,931 Ordinary Shares (excluding treasury shares) as at 14 July 2020.
- (2) The discrepancy between the actual amount and the amount stated in the table is due to rounding.

## (ii) Preference Shares

	No. of Preference Shares	% <sup>(1)</sup>
Preference Shares held by the Joint Offerors as at 2 June 2020 (being the Posting Date)	217,450	64.91
Preference Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on 14 July 2020	-	-
Preference Shares acquired or agreed to be acquired (other than the Preference Shares for which acceptances under the Offer have been received) by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on 14 July 2020	-	-
<b>(A) Total Preference Shares held by the Joint Offerors as at 5:00 p.m. (Malaysian time) on 14 July 2020</b>	<b>217,450</b>	<b>64.91</b>
<b>(B)</b> Preference Shares for which acceptances under the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5:00 p.m. (Malaysian time) on 14 July 2020	-	-
<b>(A) + (B)</b>	<b>217,450</b>	<b>64.91</b>

**Note:**

- (1) Calculated based on the total issued and paid-up 335,000 Preference Shares as at 14 July 2020.