



## **TASEK CORPORATION BERHAD**

*(Company No. 4698-W)*

*(Incorporated in Malaysia under the Companies Ordinances, 1940 - 1946)*

### **NOTICE OF EXTRAORDINARY GENERAL MEETING FOR THE SHAREHOLDERS OF TASEK**

**NOTICE IS HEREBY GIVEN THAT** an Extraordinary General Meeting of Tasek Corporation Berhad (“Tasek” or “Company”) for the shareholders of Tasek will be held at Millennium I, Lobby Level, Grand Millennium Kuala Lumpur, 160 Jalan Bukit Bintang, 55100 Kuala Lumpur, Malaysia on Tuesday, 27 April 2010 at 10:15 a.m. or immediately after the conclusion or adjournment (as the case may be) of the 49<sup>th</sup> Annual General Meeting of Tasek which has been scheduled at 10:00 a.m., whichever is later, or any adjournment thereof for the purpose of considering and, if thought fit, passing with or without modifications the following resolutions:

#### **SPECIAL RESOLUTION 1**

**PROPOSED CAPITAL REPAYMENT BY WAY OF CASH DISTRIBUTION OF APPROXIMATELY UP TO RM61.02 MILLION ON THE BASIS OF RM0.33 PER ORDINARY SHARE OF RM1.00 EACH IN TASEK (“TASEK ORDINARY SHARE”) TO THE ENTITLED SHAREHOLDERS OF TASEK (“PROPOSED CAPITAL REPAYMENT”)**

“**THAT**, subject to the confirmation of the High Court of Malaya for the Proposed Capital Repayment under Section 64 of the Companies Act, 1965, approval be and is hereby given for the Company to reduce the issued and paid-up ordinary share capital of the Company from a maximum of RM184,907,200 comprising up to 184,907,200 Tasek Ordinary Shares (including treasury shares) to a maximum of RM123,887,824 consisting of up to 184,907,200 ordinary shares of RM0.67 each in Tasek by cancellation of RM0.33 of the par value of each ordinary share of the Company and to change the par value of the said shares accordingly,

**AND THAT** cash repayment of RM0.33 be made to the entitled shareholders whose names appear in the Record of Depositors of Tasek for the Tasek Ordinary Shares at an entitlement date to be determined and announced by the Board of Directors of Tasek at a later date, on the basis of RM0.33 for every ordinary share of RM1.00 each held by such entitled shareholders,

**AND FURTHER THAT** the Directors of Tasek be and are hereby authorised and empowered to take all steps and to do all acts, deeds and things necessary including to determine the entitlement date referred to in this Special Resolution and /or execute all necessary documents, including new share certificates (if applicable) as they may deem fit, necessary, expedient and /or appropriate in order to finalise, implement, carry out and give full effect to and for the purpose of completing or implementing the Proposed Capital Repayment with full power to deal with any and all fractions of a share and of a share that may arise in connection with the Proposed Capital Repayment in the best interest of the Company and with full powers to give effect or assent to or make any condition, modification, variation and /or amendment as may be required by the relevant authorities and /or the High Court of Malaya and as the Directors may deem necessary and expedient to finalise, implement and give full effect to and complete the Proposed Capital Repayment, including to lodge an office copy of the order to the High Court of Malaya referred to in this Special Resolution with the Registrar of Companies of Malaysia on such date as the Directors may determine.”

## **SPECIAL RESOLUTION 2**

**PROPOSED SHARE CONSOLIDATION OF UP TO 184,907,200 ORDINARY SHARES OF RM0.67 EACH IN TASEK (AFTER THE PROPOSED CAPITAL REPAYMENT) INTO A MAXIMUM OF 123,887,824 ORDINARY SHARES OF RM1.00 EACH IN TASEK, ON THE BASIS OF APPROXIMATELY 1.49 SHARES OF RM0.67 EACH IN TASEK INTO ONE (1) SHARE OF RM1.00 EACH IN TASEK (“PROPOSED CONSOLIDATION”)**

“**THAT**, subject to the reduction of the share capital referred to in Special Resolution 1 taking effect and approval of the relevant authorities, if any, approval be and is hereby given for the Company to consolidate the resultant shares from such reduction of capital taking effect of up to 184,907,200 ordinary shares of RM0.67 each in Tasek into a maximum of 123,887,824 ordinary shares of RM1.00 each in Tasek, on the basis of approximately 1.49 shares of RM0.67 each into one (1) share of RM1.00 each,

**AND THAT** the Directors of Tasek be and are hereby authorised and empowered to take all steps and to do all acts, deeds and things necessary and /or execute all necessary documents, including new share certificates (if applicable) as they may deem fit, necessary, expedient and /or appropriate in order to finalise, implement, carry out and give full effect to and for the purpose of completing or implementing the Proposed Consolidation with full power to deal with any and all fractions of a share and of a share that may arise in connection with the Proposed Consolidation in the best interest of the Company and with full powers to give effect or assent to or make any condition, modification, variation and /or amendment as may be required by the relevant authorities and /or the High Court of Malaya and as the Directors may deem necessary and expedient to finalise, implement and give full effect to and complete the Proposed Consolidation.”

**BY ORDER OF THE BOARD  
TASEK CORPORATION BERHAD**

**VINCENT CHOW POH JIN  
GO HOOI KOON**

Company Secretaries  
Kuala Lumpur

5 April 2010

### **Notes:**

1. *A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote instead of him and the member shall specify the proportion of his shares to be represented by each proxy. A proxy need not be a member of the Company and Section 149 (1)(b) of the Companies Act, 1965 shall not apply. Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one proxy in respect of each securities account it holds with shares in the Company standing to the credit of the said securities account.*
2. *The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney, duly authorised in writing, or if the appointer is a corporation, either under its common seal or under the hand of an officer or attorney duly authorised.*
3. *The duly completed Form of Proxy must be deposited at the Registered Office of the Company at 6<sup>th</sup> Floor, Office Block, Grand Millennium Kuala Lumpur, 160 Jalan Bukit Bintang, 55100 Kuala Lumpur, Malaysia not later than forty-eight (48) hours before the time appointed for holding the meeting or adjourned meeting.*