

General Announcement

Reference No **MM-100802-41600**

Submitting Merchant Bank : CIMB INVESTMENT BANK BERHAD
Company Name : **TASEK CORPORATION BERHAD**
Stock Name : TASEK
Date Announced : 03/08/2010

Type : Announcement
Subject : TASEK CORPORATION BERHAD (“TASEK” OR THE “COMPANY”)

(I) CAPITAL REPAYMENT; AND

(II) SHARE CONSOLIDATION

(COLLECTIVELY, REFERRED TO AS THE “CAPITAL REPAYMENT AND CONSOLIDATION”)

Contents : We refer to our announcements dated 19 July 2010 and 22 July 2010 in relation to the Capital Repayment and Consolidation. All abbreviations used herein shall have the same meanings as those used in the abovementioned announcements unless stated otherwise.

On behalf of Tasek, we are pleased to announce that with effect from 3 August 2010, being the date of lodgement of the office copy of the order of the High Court of Malaya with the Registrar of Companies confirming the Capital Repayment, the par value of the Ordinary Shares of Tasek and 6% Cumulative Participating Preference Shares of Tasek have been reduced from RM1.00 to RM0.67 per share respectively.

As at 3 August 2010, the issued and paid-up share capital of Tasek of 184,509,300 Ordinary Shares of RM0.67 each and 500,000 6% Cumulative Participating Preference Shares of RM0.67 each in Tasek after the Capital Repayment will be consolidated into 123,621,231 Ordinary Shares of RM1.00 each and 335,000 6% Cumulative Participating Preference Shares of RM1.00 each in Tasek, on the basis of one (1) Ordinary Share of RM0.67 each and one (1) 6% Cumulative Participating Preference Share of RM0.67 each in Tasek into 0.67 Ordinary Share of RM1.00 each and 0.67 6% Cumulative Participating Preference Share of RM1.00 each in Tasek respectively. The shareholders of Tasek whose names appear in the Record of Depositors of Tasek as at 5.00 p.m. on 3 August 2010 are entitled to the Share Consolidation.

The Capital Repayment in cash of RM0.33 per Ordinary Share and per 6% Cumulative Participating Preference Share of Tasek will be despatched to the entitled shareholders on 6 August 2010.

This announcement is dated 3 August 2010.

Announcement Details :

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