

General Announcement

Reference No **MM-100719-48387**

Submitting Merchant Bank : CIMB INVESTMENT BANK BERHAD
Company Name : **TASEK CORPORATION BERHAD**
Stock Name : TASEK
Date Announced : 19/07/2010

Type : Announcement
Subject : TASEK CORPORATION BERHAD (“TASEK”)

(I) PROPOSED CAPITAL REPAYMENT; AND

(II) PROPOSED CONSOLIDATION OF SHARES

(COLLECTIVELY, REFERRED TO AS THE “PROPOSALS”)

Contents : On behalf of the Board of Directors of Tasek, CIMB Investment Bank Berhad wishes to announce that the full text of the date of the Notice of Book Closure and Entitlement to be advertised in The Star tomorrow, 20 July 2010 is attached herewith for your attention.

This announcement is dated 19 July 2010.

Attachments : [Tasek Attachment.pdf](#)

Announcement Details :



TASEK CORPORATION BERHAD

(Company No. 4698-W)

(Incorporated in Malaysia under the Companies Ordinances, 1940 - 1946)

NOTICE OF BOOK CLOSURE AND ENTITLEMENT

- (I) CAPITAL REPAYMENT BY WAY OF CASH DISTRIBUTION OF APPROXIMATELY RM61.05 MILLION IN TASEK CORPORATION BERHAD ("TASEK") ON THE BASIS OF RM0.33 PER ORDINARY SHARE OF RM1.00 EACH AND PER 6% CUMULATIVE PARTICIPATING PREFERENCE SHARE OF RM1.00 EACH VIA A REDUCTION OF THE SHARE CAPITAL OF TASEK PURSUANT TO SECTION 64 OF THE COMPANIES ACT, 1965 RESULTING IN THE REDUCTION OF THE PAR VALUE OF THE ORDINARY SHARE AND THE 6% CUMULATIVE PARTICIPATING PREFERENCE SHARE FROM RM1.00 TO RM0.67 RESPECTIVELY ("CAPITAL REPAYMENT"); AND
- (II) SHARE CONSOLIDATION OF 184,509,300 ORDINARY SHARES OF RM0.67 EACH AND 500,000 6% CUMULATIVE PARTICIPATING PREFERENCE SHARES OF RM0.67 EACH IN TASEK AFTER THE CAPITAL REPAYMENT INTO A MAXIMUM OF 123,621,231 ORDINARY SHARES OF RM1.00 EACH AND 335,000 6% CUMULATIVE PARTICIPATING PREFERENCE SHARES OF RM1.00 EACH ON THE BASIS OF APPROXIMATELY 1.49 ORDINARY SHARES OF RM0.67 EACH AND 1.49 6% CUMULATIVE PARTICIPATING PREFERENCE SHARES OF RM0.67 EACH IN TASEK INTO ONE (1) ORDINARY SHARE OF RM1.00 EACH AND ONE (1) 6% CUMULATIVE PARTICIPATING PREFERENCE SHARE OF RM1.00 EACH IN TASEK ("SHARE CONSOLIDATION")

(COLLECTIVELY REFERRED TO AS THE "CAPITAL REPAYMENT AND CONSOLIDATION")

NOTICE IS HEREBY GIVEN THAT the shareholders whose names appear in the Record of Depositors of Tasek as at 5:00 p.m. on 3 August 2010 ("**Book Closing Date**") shall qualify for entitlement to the Capital Repayment on 6 August 2010 and Share Consolidation.

A Depositor shall qualify for entitlement to the Capital Repayment and Consolidation only in respect of:

- (i) shares transferred into the Depositor's Securities Account before 4:00 p.m. on 3 August 2010 in respect of transfers; and
- (ii) shares bought on Bursa Malaysia Securities Berhad ("**Bursa Securities**") on a cum entitlement basis according to the Rules of Bursa Securities.

Notice of allotment of shares in relation to the Share Consolidation will be despatched to shareholders of Tasek within four (4) market days from the Book Closure Date to their addresses as per the Record of Depositors.

BY ORDER OF THE BOARD

Vincent Chow Poh Jin
Go Hooi Koon
Company Secretaries

Kuala Lumpur
19 July 2010